

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., et al.,

Debtors.¹**

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

**TENTH INTERIM FEE APPLICATION OF PJT PARTNERS LP AS
INVESTMENT BANKER TO THE DEBTORS AND DEBTORS-IN-
POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

SUMMARY SHEET

Name of Applicant:	PJT Partners LP
Authorized to Provide Professional Services to:	Debtors
Date of Retention:	Order entered on January 9, 2020 approving the retention of PJT Partners LP <i>nunc pro tunc</i> to September 15, 2019 [Docket No. 728]
Period for Which Compensation and Reimbursement is Sought:	September 1, 2022 through December 31, 2022
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$900,000.00
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	\$8,241.76
Amount of Cash Payment Sought:	\$543,220.75

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

This is a ____ monthly x interim ____ final application

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SEPTEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

PJT Partners LP (“PJT”) respectfully represents as follows:

I. Background

1. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq., as amended (the “Bankruptcy Code”). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

2. On November 5, 2019, the Debtors filed the *Debtors’ Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the “Retention Application”), pursuant to which the Debtors sought authority to retain and employ

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PJT as its investment banker pursuant to the terms of an engagement agreement (the “Engagement Agreement”) dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Procedures Order”) establishing procedures for interim compensation and reimbursement of out-of-pocket expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors’ Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the “Retention Order”) approving the Retention Application and authorizing the retention and employment of PJT *nunc pro tunc* to the Petition Date, pursuant to the terms of the Engagement Agreement.

5. PJT submits this tenth interim fee application (the “Tenth Interim Fee Application”) requesting the allowance of Monthly Fees (as defined herein) earned for investment banking services rendered by it as investment banker to the Debtors, and the reimbursement of out-of-pocket expenses incurred during the period of September 1, 2022 through December 31, 2022 (the “Tenth Interim Period”).

6. Investment banking services and out-of-pocket expenses for which compensation and reimbursement are sought were rendered and expended on behalf of the Debtors pursuant to chapter 11 of the Bankruptcy Code.

II. The PJT Engagement

7. Pursuant to the Engagement Agreement, PJT was retained to provide the following services to the Debtors:²

- (a) assist in the evaluation of the Debtors' businesses and prospects, opportunities and financial condition;
- (b) assist in the evaluation of the Debtors' long-term business plan and related financial projections;
- (c) assist in the development of presentations to the Debtors' Board of Directors, various creditors and other third parties;
- (d) analyze the Debtors' financial liquidity;
- (e) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (f) participate in negotiations among the Debtors and their creditors, and other interested parties;
- (g) value securities offered by the Debtors in connection with a Restructuring;
- (h) assist in arranging financing for the Debtors, as requested;
- (i) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services;
- (j) assist the Debtors in preparing marketing materials in conjunction with a possible Transaction;
- (k) assist the Debtors in identifying potential buyers or parties in interest to a Transaction and assist in the due diligence process;
- (l) assist and advise the Debtors concerning the terms, conditions and impact of any proposed Transaction; and
- (m) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring and/or Transaction, as requested and mutually agreed.

² Capitalized terms used but not defined herein shall have the meanings provided thereto in the Engagement Agreement.

8. Pursuant to the Engagement Agreement, as approved by the Retention Order, the Debtors agreed to pay PJT as follows in consideration for the services rendered:³

- (a) Monthly Fee. The Debtors shall pay PJT a monthly advisory fee (the “Monthly Fee”) of \$225,000 per month. Fifty percent (50%) of all Monthly Fees paid to PJT between the period beginning on April 1, 2019 and ending on March 31, 2021 shall be credited against any Restructuring Fee (as described below).
- (b) Capital Raising Fee. The Debtors shall pay PJT a capital raising fee (the “Capital Raising Fee”) for any financing arranged by PJT, earned and payable in accordance with the Engagement Agreement as modified by the Retention Order. The Capital Raising Fee will be calculated as:
 - Senior Debt. 1.0% of the total issuance size of the senior debt financing;
 - Junior Debt. 3.0 of the total issuance size of the junior debt financing;
 - Equity Financing. 5.0% of the issuance amount for equity financing.
- (c) Restructuring Fee. The Debtors shall pay PJT a restructuring fee equal to \$15,000,000.00 (the “Restructuring Fee”) earned and payable upon the consummation of a Restructuring.
- (d) Transaction Fee. Upon consummation of a Transaction, the Debtors shall pay PJT a transaction fee of 2.0% of the Transaction Value (the “Transaction Fee”); provided that, the Transaction Fee in respect of a Transaction involving (a) a sale of the products Lemborexant or Adhansia shall, in each case, not be less than \$1,500,000 (\$3,000,000 for a sale involving both products) or (b) a sale of the Debtors’ over-the-counter drug business shall not be less than \$3,000,000 (each such fee, a “Minimum Fee”).

Notwithstanding any provision on the Engagement Agreement to the contrary, the maximum aggregate amount payable to PJT in respect of all Restructuring Fees, Transaction Fees, and Capital Raising Fees, after giving effect to any crediting of other fees earned under the Engagement Letter, shall be \$23,500,000. For the avoidance of doubt, the foregoing cap on fees shall not include or affect any Monthly Fees due under the Engagement Agreement, the Debtors’ obligations to pay PJT Partners’ out-of-pocket expenses or the Debtors’ obligations under and in respect of the Indemnification Agreement.

- (e) Expense Reimbursement. In addition to the fees described above, the Debtors agree to reimburse PJT for all reasonable and documented out-of-pocket expenses incurred during this engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable and documented fees and expenses of PJT’s

³ This description of PJT’s compensation structure is for summary and illustrative purposes only. The terms of the Engagement Agreement and the Retention Order shall apply to any such compensation awarded to PJT.

counsel (without the requirement that the retention of such counsel be approved by the Court) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

III. Services Provided by PJT during the Tenth Interim Period

9. PJT has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors' estates. The variety and complexity of the issues in these chapter 11 cases and the need to act or respond to such issues on an expedited basis have required the expenditure of substantial time by PJT personnel. PJT respectfully submits that the professional services that it rendered on behalf of the Debtors were necessary and appropriate, and have directly contributed to the effective administration of these chapter 11 cases. The following summary of services rendered during the Tenth Interim Period is not intended to be an exhaustive description of the work performed but, rather, is merely an attempt to highlight certain of those areas in which PJT rendered services to the Debtors:

- (a) assisting Debtors' management with various business and financial analyses;
- (b) assisting Debtors' management in the evaluation of the Debtors' businesses prospects and opportunities;
- (c) assisting in the development of financial data and presentations to the Debtors' Board of Directors;
- (d) attending meetings of the Debtors' Board of Directors;
- (e) presenting materials to advisors of various creditors;
- (f) assisting the Debtors in responding to diligence requests from various creditors or other third parties;
- (g) attending meetings and negotiations with counsel and financial advisors to various creditors;
- (h) providing support to counsel with regard to various matters;
- (i) attending various court hearings; and
- (j) coordinating and participating in update calls with management and counsel regarding various case matters.

IV. The PJT Team

10. The investment banking services set forth above were performed primarily by: Jamie O'Connell, Partner; Rafael Schnitzler, Managing Director; Tom Melvin, Vice President; Jin Park, Vice President; Marilia Bagatini, Associate; Christopher Fletcher, Analyst; Chloe Lee, Analyst; and other PJT professionals as needed. Details of the background and experience of the professionals currently employed at PJT are provided in Appendix A.

V. PJT's Request for Allowance of Compensation and Reimbursement of Expenses

11. For the Tenth Interim Period, PJT seeks (a) allowance of Monthly Fees in the amount of \$900,000.00, and (b) the reimbursement of out-of-pocket expenses incurred in the amount of \$8,241.76. Although every effort has been made to include all expenses incurred during the Tenth Interim Period, some expenses might not be included in this Tenth Interim Fee Application due to delays caused in connection with the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to this Court for allowance of such expenses incurred during the Tenth Interim Period but not included herein.

12. Invoices detailing the compensation earned, and the out-of-pocket expenses incurred during the Tenth Interim Period are attached hereto as Appendix B. A summary of all fees earned and out-of-pocket expenses incurred during the Tenth Interim Period is outlined below:

<u>Advisory Periods</u>	<u>Advisory Fees</u>	<u>Out-of-Pocket Expenses</u>	<u>Payments Received</u>	<u>Amount Due</u>
09/01/22 – 09/30/22	\$225,000.00	\$3,460.06	(\$183,460.06)	\$45,000.00
10/01/22 – 10/31/22	225,000.00	1,560.95	(181,560.95)	45,000.00
11/01/22 – 11/30/22	225,000.00	1,168.53	-	226,168.53
12/01/22 – 12/31/22	225,000.00	2,052.22	-	227,052.22
Total	\$900,000.00	\$8,241.76	(\$365,021.01)	\$543,220.75

13. PJT respectfully submits that the compensation requested for the services rendered by PJT to the Debtors during the Tenth Interim Period is fully justified and reasonable based upon (a) the complexity of the issues presented, (b) the skill necessary to perform the financial

advisory services properly, (c) the preclusion of other employment, (d) the customary fees charged to clients in non-bankruptcy situations for similar services rendered, (e) time constraints required by the exigencies of the case, and (f) the experience, reputation and ability of the professionals rendering services.

14. PJT respectfully submits that the services it has rendered to the Debtors have been necessary and in the best interests of the Debtors and the Debtors' estates. PJT respectfully submits that under the criteria normally examined in chapter 11 reorganization cases, the compensation requested by PJT is reasonable in light of the work performed by PJT during these chapter 11 cases.

15. The amount of fees sought in this Tenth Interim Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 1,539.5 hours expended by PJT professionals in providing investment banking services to the Debtors during the Tenth Interim Period are provided in Appendix C.

16. A summary of hours expended by PJT professionals during the Tenth Interim Period is provided below:

Hours Expended By Professional					
Professional	September 2022	October 2022	November 2022	December 2022	Total
Jamie O'Connell	14.5	20.5	9.0	11.5	55.5
Rafael Schnitzler	41.0	43.5	105.5	96.5	286.5
Tom Melvin	74.5	96.0	54.5	46.0	271.0
Jin Won Park	24.0	40.0	55.0	58.0	117.0
Marilia Bagatini	49.5	76.5	90.0	101.0	317.0
Christopher Fletcher	15.0	40.5	12.0	15.0	82.5
Chloe Lee	51.5	80.5	101.0	117.0	350.0
Total	270.0	397.5	427.0	445.0	1,539.5

17. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

- (a) All cross-country airfare charges are based upon coach class rates.
- (b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m. on weekdays on client specific matters.
- (c) PJT's general policy permits its professionals to charge dinner meals to a client after working 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge meals on the weekend if an employee is required to provide services to a client on the weekend and spends at least 4 hours working.
- (d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.

- (e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

18. All services for which PJT requests compensation were performed for and on behalf of the Debtors and not on behalf of any other person or stakeholder.

19. No agreement or understanding exists between PJT and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with these proceedings.

VI. Requested Relief

WHEREFORE, PJT requests that the Court:

- (a) allow and grant interim approval of (i) Monthly Fees earned by PJT in the amount of \$900,000.00, and (ii) the reimbursement of out-of-pocket expenses incurred by PJT in the amount of \$8,241.76 for the Eighth Interim Period;
- (b) authorize and direct Debtors to pay PJT's allowed and unpaid fees and out-of-pocket expenses earned or incurred during the Tenth Interim Period as follows:

Monthly Fees	\$900,000.00
Out-of-Pocket Expenses	8,241.76
Less: Payments Received	(365,021.01)
Amount Due PJT	<u>\$543,220.75</u>

and

- (c) grant such other and further relief as the Court deems just and proper.

Dated: February 14, 2023

PJT Partners LP
Investment Banker to the Debtors

By: /s/ John James O'Connell III
John James O'Connell III
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., *et al.*,

Debtors.¹**

Chapter 11

**Case No. 19-23649 (SHL)

(Jointly Administered)**

**CERTIFICATION UNDER GUIDELINES FOR FEES AND OUT-OF-POCKET EXPENSES
FOR PROFESSIONALS IN RESPECT OF TENTH INTERIM APPLICATION OF
PJT PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF OUT-OF-POCKET EXPENSES**

John James O’Connell III, being duly sworn, deposes and says:

1. I am a partner with the applicant firm, PJT Partners LP (“PJT”).
2. In accordance with the guidelines established by the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, adopted by the Court on January 29, 2013 (updated as of June 17, 2013) (the “Local Guidelines”), the Office of the United States Trustee (the “UST Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 175] (the “Procedures Order,” and together with the UST Guidelines and the Local Guidelines, the “Guidelines”), this certification is made with respect to PJT’s tenth interim application, dated February 11, 2023 (the “Tenth Interim Fee”).

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Application”), for allowance of compensation earned and reimbursement of out-of-pocket expenses incurred for the period of September 1, 2022 through December 31, 2022.

3. In respect of section B.1 of the Local Guidelines, I certify that:

- a. I have read the Tenth Interim Fee Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;
- c. The fees and out-of-pocket expenses sought are customarily charged by PJT and generally accepted by PJT’s clients; and
- d. In providing a reimbursable service, PJT does not make a profit on that service, whether the service is performed by PJT in-house or through a third party.

4. With respect to Section B.2 of the Local Guidelines, I certify that, to the best of my knowledge, information and belief, the Debtors and the United States Trustee for the Southern District of New York (the “U.S. Trustee”) have been provided with a statement of the fees and out-of-pocket expenses incurred for each month subject to the Tenth Interim Fee Application, although such statements may not have always been provided within the exact timetables set forth in the Procedures Order.

5. With respect to section B.3 of the Local Guidelines, I certify that the Debtors and the U.S. Trustee are each being provided with a copy of PJT’s Tenth Interim Fee Application.

By: /s/ John James O’Connell III
John James O’Connell III
Partner

APPENDIX A

Biographies of PJT Professionals

- **Jamie O'Connell.** Mr. O'Connell is a Partner in the Restructuring and Special Situations Group (RSSG), having joined the predecessor group of RSSG at Blackstone in 2004. Mr. O'Connell was a Senior Managing Director at Blackstone at the time of the group's spinoff to PJT in 2015. His chapter 11 experience includes Aegean Marine Petroleum Network Babcock & Wilcox, Central European Distribution Corp. (CEDC), Dow Corning, Excel Maritime Carriers, Genco Shipping & Trading, Mrs. Fields Famous Brands, Nautilus Holdings, New World Pasta, Overseas Shipholding Group (OSG), Simmons Bedding Company, Solutia, Specialty Products Holding Corp., Stearns Holdings, Targus, Toisa, Ultrapetrol, W. R. Grace & Co., and Winn-Dixie Stores. Before joining Blackstone, Mr. O'Connell worked at Dolphin Equity Partners LP and in the Corporate Recovery Services Group of Arthur Andersen LLP. He graduated magna cum laude from Notre Dame and received an MBA with honors from the Wharton School.
- **Rafael Schnitzler.** Mr. Schnitzler is a Managing Director in the Strategic Advisory Group. Mr. Schnitzler joined PJT Partners in 2015 and has advised on a variety of mergers and acquisitions. Prior to joining PJT Partners, Mr. Schnitzler worked at Deutsche Bank. Mr. Schnitzler graduated from UC Davis with a BA in economics and received an MBA from the University of Virginia.
- **Tom Melvin.** Mr. Melvin is a Vice President in the Restructuring & Special Situations Group and has advised on a number of in and out-of-court restructuring transactions including PaperWorks Industries, Expanse Energy Solutions, Aspect Software, Legacy Reserves, and Service King Collision Repair. Before joining PJT Partners in 2017, Tom worked as an investment banking analyst at an industry focused boutique in New York City, executing capital raising and merger and acquisition transactions in the healthcare and chemical industries. Prior to that Mr. Melvin was an associate at Deloitte. Tom graduated with High Honors from the University of Illinois where he obtained both a Bachelor's and Master's degree in Accountancy. He also received an MBA from Northwestern University's Kellogg School of Management where he completed majors in Finance and Health Enterprise Management. He is also a CPA.
- **Jin Park.** Mr. Park is a Vice President in the Strategic Advisory Group. Mr. Park joined PJT Partners in 2022. Prior to joining PJT Partners, Mr. Park worked at J.P. Morgan and UBS where he has advised on a variety of mergers and acquisitions. Mr. Park graduated from James Madison University with a BS in quantitative finance and economics, and received an MBA from the University of Virginia.
- **Marilia Bagatini.** Ms. Bagatini is an Associate in the Strategic Advisory Group at PJT Partners. Prior to joining PJT, Ms. Bagatini worked in Finance functions at General Electric. Ms. Bagatini graduated from Universidade Federal do Rio Grande do Sul, in Brazil, with a BSc in Economics and received an MBA from New York University.

- **Christopher Fletcher.** Mr. Fletcher is an Analyst in the Restructuring and Special Situations Group at PJT Partners. Mr. Fletcher graduated summa cum laude from the University of Pennsylvania's Wharton School where he obtained a BS in economics.
- **Chloe Lee.** Ms. Lee is an Analyst in the Strategic Advisory Group at PJT Partners. Ms. Lee graduated cum laude from Harvard University where she obtained a BA in Economics.

APPENDIX B

PJT Partners



January 31, 2023

Terrence Ronan
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of September 1, 2022 through September 30, 2022: \$ 225,000.00

Out-of-pocket expenses processed through October 24, 2022:⁽¹⁾

Ground Transportation	\$ 813.22	
Meals	540.04	
Research	6.80	
Legal Services	2,100.00	3,460.06
		<hr/>
Subtotal		228,460.06
Less: Payment Received		(183,460.06)
		<hr/>
Total Amount Due		\$ 45,000.00
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Invoice No. 10022502

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

**Purdue Pharma LP
Summary of Expenses**

	GL Detail Oct-22	Total Expenses
Ground Transportation	\$ 813.22	\$ 813.22
Meals with Clients	360.04	360.04
Employee Meals	180.00	180.00
Research	6.80	6.80
Legal Services	2,100.00	2,100.00
Total Expenses	\$ 3,460.06	\$ 3,460.06
Ground Transportation		\$ 813.22
Meals		540.04
Research		6.80
Legal Services		2,100.00
Total Expenses		\$ 3,460.06

Purdue Pharma LP
Detail of Expenses Processed
Through October 24, 2022
Invoice No. 10022502

Ground Transportation

Fletcher (taxi to client offices in Stamford, CT from home)	07/21/22	287.14	
Fletcher (train travel to New York, NY from client offices in Stamford, CT)	07/21/22	15.25	
Lee (weeknight taxi home from office)	09/15/22	26.82	
Melvin (train travel to Stamford, CT from New York, NY)	07/21/22	11.50	
Melvin (train travel to New York, NY from Stamford, CT)	07/21/22	15.25	
Melvin (taxi to client meeting in New York, NY from home)	09/08/22	24.32	
Melvin (taxi to client offices in Stamford, CT from New York, NY)	09/08/22	15.25	
Park (weeknight taxi home from office)	07/20/22	39.74	
Park (taxi to client offices in Stamford, CT from home)	07/21/22	189.33	
Park (weeknight taxi home from office)	07/21/22	27.05	
Schnitzler (weeknight taxi home client offices in Stamford, CT)	05/24/22	161.57	
Subtotal - Ground Transportation			\$ 813.22

Meals with Clients

Melvin (client dinner meeting in Stamford, CT)	09/08/22	282.71	
Schnitzler (client lunch meeting in New York, NY)	05/19/22	77.33	
Subtotal - Meals with Clients			360.04

Employee Meals

Lee (weeknight working dinner meal)	08/19/22	20.00	
Lee (weeknight working dinner meal)	09/02/22	20.00	
Lee (weeknight working dinner meal)	09/12/22	20.00	
Li (weeknight working dinner meal)	07/11/22	20.00	
Li (weeknight working dinner meal)	08/11/22	20.00	
Lu (weeknight working dinner meal)	06/27/22	20.00	
Lu (weeknight working dinner meal)	06/28/22	20.00	
Lu (weeknight working dinner meal)	07/12/22	20.00	
Lu (weeknight working dinner meal)	07/27/22	20.00	
Subtotal - Employee Meals			180.00

Research - Online Database

de Almeida (retrieved documents from Court docket via PACER)	03/06/22	3.00	
de Almeida (retrieved documents from Court docket via PACER)	03/07/22	0.80	
de Almeida (retrieved documents from Court docket via PACER)	03/28/22	3.00	
Subtotal - Research - Online Database			6.80

Legal Services

Simpson Thacher & Bartlett (legal services)	06/04/21 - 08/05/21	2,100.00	
Subtotal - Legal Services			2,100.00
Total Expenses			\$ 3,460.06

PJT Partners



January 31, 2023

Terrence Ronan
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of October 1, 2022 through October 31, 2022: \$ 225,000.00

Out-of-pocket expenses processed through November 15, 2022:⁽¹⁾

Ground Transportation	\$ 1,014.85	
Meals	<u>546.10</u>	<u>1,560.95</u>
Subtotal		226,560.95
Less: Payment Received		<u>(181,560.95)</u>
Total Amount Due		<u>\$ 45,000.00</u>

Invoice No. 10022805

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

Purdue Pharma LP
Summary of Expenses

	GL Detail Nov-22	Total Expenses
Ground Transportation	\$ 1,014.85	\$ 1,014.85
Meals with Clients	26.10	26.10
Employee Meals	520.00	520.00
Total Expenses	\$ 1,560.95	\$ 1,560.95
Ground Transportation		\$ 1,014.85
Meals		546.10
Total Expenses		\$ 1,560.95

**Purdue Pharma LP
Detail of Expenses Processed
Through November 15, 2022
Invoice No. 10022805**

Ground Transportation

Li (taxi to client offices in Stamford, CT)	07/21/22	213.86	
Park (weeknight taxi home from office)	10/04/22	31.20	
Park (weeknight taxi home from office)	10/05/22	40.94	
Park (taxi to client offices in Stamford, CT from office)	10/06/22	170.02	
Park (taxi to office from client offices in Stamford, CT)	10/06/22	184.68	
Park (weeknight taxi home from office)	10/11/22	31.58	
Park (weeknight taxi home from office)	10/12/22	32.55	
Park (weeknight taxi home from office)	10/19/22	40.39	
Park (weeknight taxi home from office)	10/18/22	34.82	
Park (weeknight taxi home from office)	10/20/22	42.34	
Park (weeknight taxi home from office)	10/25/22	34.97	
Park (weeknight taxi home from office)	10/26/22	38.65	
Park (weeknight taxi home from office)	10/27/22	49.85	
Schnitzler (round trip train travel to/from Danbury, CT from/to New York, NY)	07/21/22	69.00	
Subtotal - Ground Transportation			\$ 1,014.85

Meals with Clients

O'Connell (dinner meal with J. Del Conte in New York, NY)	10/27/22	26.10	
Subtotal Meals with Clients			26.10

Employee Meals

Bagatini (weekend working dinner meal)	09/18/22	20.00	
Bagatini (weekend working lunch meal)	09/25/22	20.00	
Bagatini (weekend working lunch meal)	10/02/22	20.00	
Bagatini (weekend working dinner meal)	10/02/22	20.00	
Lee (weeknight working dinner meal)	08/22/22	20.00	
Lee (weekend working dinner meal)	08/28/22	20.00	
Lee (weeknight working dinner meal)	08/29/22	20.00	
Lee (weeknight working dinner meal)	08/30/22	20.00	
Lee (weeknight working dinner meal)	08/31/22	20.00	
Lee (weeknight working dinner meal)	09/01/22	20.00	
Lee (weeknight working dinner meal)	09/12/22	20.00	
Lee (weeknight working dinner meal)	09/15/22	20.00	
Lee (weeknight working dinner meal)	09/19/22	20.00	
Lee (weeknight working dinner meal)	09/20/22	20.00	
Lee (weeknight working dinner meal)	09/21/22	20.00	
Lee (weeknight working dinner meal)	09/22/22	20.00	
Lee (weeknight working dinner meal)	09/27/22	20.00	
Lee (weeknight working dinner meal)	09/29/22	20.00	
Lee (weeknight working dinner meal)	09/30/22	20.00	
Lee (weekend working dinner meal)	10/02/22	20.00	
Lee (weeknight working dinner meal)	10/04/22	20.00	
Lee (weeknight working dinner meal)	10/06/22	20.00	
Lee (weekend working dinner meal)	10/09/22	20.00	
Lee (weekend working lunch meal)	10/16/22	20.00	
Lee (weekend working dinner meal)	10/16/22	20.00	
Lee (weeknight working dinner meal)	10/21/22	20.00	
Subtotal - Employee Meals			520.00
Total Expenses			\$ 1,560.95

PJT Partners



January 31, 2023

Terrence Ronan
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of November 1, 2022 through November 30, 2022: \$ 225,000.00

Out-of-pocket expenses processed through December 6, 2022:⁽¹⁾

Ground Transportation	\$ 1,111.47	
Meals	<u>57.06</u>	<u>1,168.53</u>
Total Amount Due		<u><u>\$ 226,168.53</u></u>

Invoice No. 10022984

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

Purdue Pharma LP
Summary of Expenses

	GL Detail Dec-22	Total Expenses
Ground Transportation	\$ 1,111.47	\$ 1,111.47
Employee Meals	57.06	57.06
Total Expenses	\$ 1,168.53	\$ 1,168.53
Ground Transportation		\$ 1,111.47
Meals		57.06
Total Expenses		\$ 1,168.53

**Purdue Pharma LP
Detail of Expenses Processed
Through December 6, 2022
Invoice No. 10022984**

Ground Transportation

Bagatini (taxi to PJT from client offices in Stamford, CT)	11/02/22	86.98	
Bagatini (taxi to client offices in Stamford, CT from home)	11/02/22	144.20	
Bagatini (weeknight taxi home from office)	11/18/22	30.95	
Bagatini (taxi to client offices in Stamford, CT from home)	11/21/22	131.93	
Bagatini (weeknight taxi home from office)	11/21/22	18.80	
Park (taxi to client offices in Stamford, CT from home)	11/02/22	173.71	
Park (taxi to PJT from client offices in Stamford, CT)	11/02/22	156.31	
Park (weeknight taxi home from office)	11/02/22	31.78	
Park (weeknight taxi home from office)	11/04/22	36.96	
Park (weeknight taxi home from office)	11/08/22	33.23	
Park (weeknight taxi home from office)	11/09/22	34.66	
Park (weeknight taxi home from office)	11/15/22	41.73	
Park (weeknight taxi home from office)	11/16/22	30.45	
Park (taxi to client offices in Stamford, CT from home)	11/21/22	159.78	
Subtotal - Ground Transportation			\$ 1,111.47

Employee Meals

Lee (weeknight working dinner meal)	09/20/22	20.00	
Lee (weeknight working dinner meal)	10/02/22	20.00	
Park (working breakfast meal while Stamford, CT)	11/03/22	8.53	
Park (working lunch meal while in Stamford, CT)	11/03/22	8.53	
Subtotal - Employee Meals			57.06

Total Expenses **\$ 1,168.53**

PJT Partners



January 31, 2023

Terrence Ronan
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of December 1, 2022 through December 31 2022: \$ 225,000.00

Out-of-pocket expenses processed through January 19, 2023:⁽¹⁾

Ground Transportation	\$ 985.62	
Meals	<u>1,066.60</u>	<u>2,052.22</u>
Total Amount Due		<u><u>\$ 227,052.22</u></u>

Invoice No. 10023362

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

Purdue Pharma LP
Summary of Expenses

	GL Detail	Total
	Jan-23	Expenses
Ground Transportation	\$ 985.62	\$ 985.62
Employee Meals	1,066.60	1,066.60
Total Expenses	\$ 2,052.22	\$ 2,052.22

Ground Transportation	\$ 985.62
Meals	1,066.60
Total Expenses	\$ 2,052.22

Purdue Pharma LP
Detail of Expenses Processed
Through January 19, 2023
Invoice No. 10023362

Ground Transportation

Lee (taxi to client meeting in Stamford, CT from home)	11/02/22	184.74	
Lee (weeknight taxi home from office)	11/03/22	28.44	
Lee (taxi to client meeting in Stamford, CT from office)	11/21/22	177.68	
Park (taxi to client meeting in Stamford, CT from home)	11/02/22	173.71	
Park (weeknight taxi home from office)	11/28/22	33.59	
Park (weeknight taxi home from office)	11/29/22	29.31	
Park (weeknight taxi home from office)	11/30/22	57.39	
Park (weeknight taxi home from office)	12/05/22	36.90	
Park (weeknight taxi home from office)	12/06/22	64.26	
Park (weeknight taxi home from office)	12/08/22	56.73	
Park (weeknight taxi home from office)	12/12/22	36.12	
Park (weeknight taxi home from office)	12/14/22	49.32	
Park (weeknight taxi home from office)	12/15/22	57.43	
Subtotal - Ground Transportation			\$ 985.62

Employee Meals

Bagatini (weeknight working dinner meal)	10/13/22	18.74	
Bagatini (weeknight working dinner meal)	10/14/22	20.00	
Bagatini (weekend working lunch meal)	10/16/22	20.00	
Bagatini (weekend working dinner meal)	10/16/22	20.00	
Bagatini (weeknight working dinner meal)	10/17/22	20.00	
Bagatini (weeknight working dinner meal)	10/17/22	15.23	
Bagatini (weeknight working dinner meal)	10/21/22	20.00	
Bagatini (weekend working lunch meal)	11/20/22	20.00	
Bagatini (weeknight working dinner meal)	11/25/22	20.00	
Bagatini (weekend working lunch meal)	11/27/22	20.00	
Bagatini (weekend working dinner meal)	11/27/22	20.00	
Lee (weeknight working dinner meal)	10/13/22	20.00	
Lee (weeknight working dinner meal)	10/14/22	20.00	
Lee (weeknight working dinner meal)	10/17/22	20.00	
Lee (weeknight working dinner meal)	10/20/22	20.00	
Lee (weeknight working dinner meal)	10/21/22	20.00	
Lee (weeknight working dinner meal)	10/25/22	20.00	
Lee (weeknight working dinner meal)	10/27/22	20.00	
Lee (weeknight working dinner meal)	10/28/22	20.00	
Lee (weeknight working dinner meal)	10/30/22	20.00	
Lee (weekend working lunch meal)	10/30/22	18.51	
Lee (weeknight working dinner meal)	11/01/22	20.00	
Lee (weeknight working dinner meal)	11/02/22	20.00	
Lee (working lunch meal while in Stamford, CT)	11/03/22	9.19	
Lee (weeknight working dinner meal)	11/03/22	20.00	
Lee (weeknight working dinner meal)	11/04/22	20.00	
Lee (weekend working lunch meal)	11/06/22	19.05	
Lee (weekend working dinner meal)	11/06/22	20.00	
Lee (weeknight working dinner meal)	11/07/22	20.00	
Lee (weeknight working dinner meal)	11/09/22	20.00	
Lee (weeknight working dinner meal)	11/10/22	20.00	
Lee (weekend working dinner meal)	11/13/22	20.00	
Lee (weeknight working dinner meal)	11/14/22	20.00	
Lee (weeknight working dinner meal)	11/18/22	20.00	
Lee (weekend working dinner meal)	11/19/22	20.00	
Lee (weekend working lunch meal)	11/20/22	11.21	
Lee (weekend working dinner meal)	11/20/22	20.00	
Lee (weeknight working dinner meal)	11/21/22	20.00	
Lee (weeknight working dinner meal)	11/24/22	20.00	
Lee (weeknight working dinner meal)	11/25/22	20.00	
Lee (weeknight working dinner meal)	11/27/22	20.00	
Lee (weeknight working dinner meal)	12/06/22	20.00	
Lee (weeknight working dinner meal)	12/12/22	20.00	
Lee (weeknight working dinner meal)	12/13/22	20.00	
Lee (weeknight working dinner meal)	12/16/22	14.68	
Lee (weeknight working dinner meal)	12/19/22	20.00	
Park (weeknight working dinner meal)	10/05/22	20.00	
Park (weeknight working dinner meal)	10/12/22	20.00	
Park (weeknight working dinner meal)	10/18/22	20.00	
Park (weekend working lunch meal)	10/23/22	19.99	
Park (weeknight working dinner meal)	10/26/22	20.00	
Park (weeknight working dinner meal)	10/27/22	20.00	
Park (weeknight working dinner meal)	11/09/22	20.00	
Park (weeknight working dinner meal)	11/14/22	20.00	
Park (weeknight working dinner meal)	11/22/22	20.00	
Subtotal - Employee Meals			1,066.60
Total Expenses			\$ 2,052.22

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022

Professional	Title	Hours
Jamie O'Connell	Partner	14.5
Rafael Schnitzler	Managing Director	41.0
Tom Melvin	Vice President	74.5
Jin Won Park	Vice President	24.0
Marilia Bagatini	Associate	49.5
Christopher Fletcher	Analyst	15.0
Chloe Lee	Analyst	<u>51.5</u>
	Total	<u><u>270.0</u></u>

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Jamie O'Connell	09/01/22	1.0	Weekly update call
Jamie O'Connell	09/02/22	0.5	Correspondences regarding various matters
Jamie O'Connell	09/07/22	0.5	Internal team meeting regarding various matters
Jamie O'Connell	09/08/22	4.0	Board meeting
Jamie O'Connell	09/12/22	0.5	Correspondences regarding financial matter
Jamie O'Connell	09/13/22	1.0	Call with management and counsel regarding operational matter
Jamie O'Connell	09/14/22	0.5	Meeting with T. Melvin regarding various matters
Jamie O'Connell	09/14/22	1.5	Board meeting
Jamie O'Connell	09/15/22	0.5	Weekly update call
Jamie O'Connell	09/15/22	0.5	Call with management regarding financial matter
Jamie O'Connell	09/15/22	0.5	Call with T. Melvin regarding financial matter
Jamie O'Connell	09/16/22	0.5	Call with T. Melvin regarding financial matter
Jamie O'Connell	09/18/22	0.5	Review and comment on draft financial document
Jamie O'Connell	09/19/22	0.5	Correspondences regarding various matters
Jamie O'Connell	09/20/22	0.5	Correspondences regarding various matters
Jamie O'Connell	09/26/22	0.5	Review and comment on draft fee statement
Jamie O'Connell	09/28/22	1.0	Zoom meeting with management and advisors regarding draft presentation
		14.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Rafael Schnitzler	09/01/22	2.5	Drafting presentation and materials
Rafael Schnitzler	09/06/22	1.0	Review materials and respond to various emails
Rafael Schnitzler	09/06/22	0.5	Internal discussion with Company re: various financial matters
Rafael Schnitzler	09/06/22	0.5	Internal discussion with Company re: various financial matters
Rafael Schnitzler	09/08/22	4.0	Board meeting
Rafael Schnitzler	09/09/22	1.5	Review presentation with Company
Rafael Schnitzler	09/12/22	2.0	Drafting presentation and materials
Rafael Schnitzler	09/12/22	1.0	Internal team meeting regarding financial matter
Rafael Schnitzler	09/13/22	1.0	Internal team meeting regarding financial matter
Rafael Schnitzler	09/13/22	1.0	Drafting presentation and materials
Rafael Schnitzler	09/14/22	1.0	Internal meeting and preparation of materials
Rafael Schnitzler	09/14/22	1.0	Drafting presentation and materials
Rafael Schnitzler	09/14/22	1.5	Board meeting
Rafael Schnitzler	09/15/22	1.0	Review presentation and financial materials
Rafael Schnitzler	09/16/22	1.5	Review presentation and financial materials
Rafael Schnitzler	09/19/22	1.0	Review materials and respond to various emails
Rafael Schnitzler	09/19/22	0.5	Review materials and respond to various emails
Rafael Schnitzler	09/22/22	0.5	Call with Company re: various financial matters
Rafael Schnitzler	09/23/22	2.0	Drafting presentation and materials
Rafael Schnitzler	09/26/22	2.0	Review materials and respond to various emails
Rafael Schnitzler	09/27/22	3.0	External call re: various financial matters
Rafael Schnitzler	09/27/22	2.5	Review materials and respond to various emails
Rafael Schnitzler	09/28/22	1.0	External call re: various financial matters
Rafael Schnitzler	09/29/22	4.5	External call re: various financial matters
Rafael Schnitzler	09/30/22	3.0	External call re: various financial matters
		41.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Tom Melvin	09/01/22	1.0	Weekly update call with Company management and debtor advisors
Tom Melvin	09/06/22	3.0	Review materials from Company management related to strategic initiatives
Tom Melvin	09/06/22	1.0	Review updates from internal team related to various work streams
Tom Melvin	09/06/22	1.0	E-mail correspondence with Company management related to various work streams
Tom Melvin	09/07/22	1.5	Prepare and review outline for upcoming Board meeting materials
Tom Melvin	09/07/22	0.5	Internal team meeting to discuss various matters
Tom Melvin	09/07/22	1.0	Review materials from AlixPartners related to strategic initiatives
Tom Melvin	09/07/22	1.0	Review Board meeting materials
Tom Melvin	09/07/22	1.5	Prepare and review materials related to creditor financial advisor diligence requests
Tom Melvin	09/07/22	1.5	E-mail correspondence with Company management related to various work streams
Tom Melvin	09/07/22	1.0	Review analysis from AlixPartners requested by DPW
Tom Melvin	09/08/22	4.0	Board meeting
Tom Melvin	09/08/22	1.0	Review materials from Company management related to strategic initiatives
Tom Melvin	09/08/22	1.5	Review AlixPartners analysis
Tom Melvin	09/09/22	0.5	Call with Company management and AlixPartners to discuss strategic matters
Tom Melvin	09/09/22	1.5	Review material from Company management related to strategic initiatives
Tom Melvin	09/09/22	1.0	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/11/22	1.0	Prepare and review material requested by Company management
Tom Melvin	09/12/22	0.5	Prepare and review materials requested by Company management
Tom Melvin	09/12/22	0.5	Call to discuss strategic initiatives
Tom Melvin	09/12/22	1.0	Review material from Company management related to various matters
Tom Melvin	09/12/22	1.0	Review material from AlixPartners related to various matters
Tom Melvin	09/12/22	1.0	E-mail correspondence with Company management related to various work streams
Tom Melvin	09/13/22	1.0	Call with Company management, AlixPartners and DPW to review operational updates
Tom Melvin	09/13/22	0.5	Weekly call with Company management to discuss strategic initiative
Tom Melvin	09/13/22	1.0	Weekly update call with creditor financial advisors
Tom Melvin	09/13/22	1.0	Call with Company management, AlixPartners and creditor advisors regarding legal matter
Tom Melvin	09/13/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	09/13/22	0.5	Call with Company management to discuss various matters
Tom Melvin	09/13/22	2.5	Review materials from Company management related to operations update
Tom Melvin	09/13/22	1.0	Prepare materials for upcoming meetings
Tom Melvin	09/14/22	1.5	Board meeting
Tom Melvin	09/14/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	09/14/22	0.5	Call with J. O'Connell to discuss various matters
Tom Melvin	09/14/22	1.0	Review materials related to upcoming Board meeting
Tom Melvin	09/15/22	1.0	Weekly update call with Company management and debtor advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Tom Melvin	09/15/22	0.5	Review weekly update call agenda
Tom Melvin	09/15/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	09/15/22	1.0	Review materials from Company management related to upcoming Board meeting
Tom Melvin	09/16/22	0.5	Call with J. O'Connell to discuss various matters
Tom Melvin	09/16/22	1.5	Prepare and review outline for upcoming Board meeting materials
Tom Melvin	09/16/22	0.5	E-mail correspondence with creditor financial advisors regarding upcoming meeting
Tom Melvin	09/16/22	0.5	E-mail correspondence with Company management regarding upcoming meeting
Tom Melvin	09/18/22	1.0	Prepare and review outline for upcoming Board meeting materials
Tom Melvin	09/19/22	2.0	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/19/22	0.5	E-mail correspondence with Company management and creditor advisors regarding upcoming meeting
Tom Melvin	09/20/22	0.5	Weekly call with Company management to discuss strategic initiative
Tom Melvin	09/20/22	1.0	Call with Company management and AlixPartners to discuss strategic matters
Tom Melvin	09/20/22	0.5	Call with Company management to discuss various matters
Tom Melvin	09/20/22	2.0	Review materials from Company management related to strategic initiatives
Tom Melvin	09/20/22	1.0	E-mail correspondence with Company management and creditor advisors related to upcoming meeting
Tom Melvin	09/20/22	1.5	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/21/22	0.5	Review material from DPW related to upcoming hearing
Tom Melvin	09/21/22	0.5	Prepare and review agenda for weekly meeting
Tom Melvin	09/22/22	0.5	Weekly call with Company management and debtor advisors
Tom Melvin	09/22/22	1.0	E-mail correspondence with creditor advisors and Company management related to upcoming meeting
Tom Melvin	09/22/22	1.0	Review materials from AlixPartners related to diligence requests
Tom Melvin	09/22/22	1.5	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/23/22	1.0	Call with Company management, Skadden, AlixPartners and creditor advisors regarding operational update
Tom Melvin	09/23/22	1.0	E-mail correspondence with AlixPartners regarding various matters
Tom Melvin	09/23/22	0.5	Review diligence requests from creditor financial advisors
Tom Melvin	09/24/22	0.5	Review e-mail correspondence between Company management and AlixPartners
Tom Melvin	09/26/22	3.0	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/27/22	0.5	Weekly call with Company management to discuss strategic initiative
Tom Melvin	09/27/22	1.0	Weekly update call with creditor financial advisors
Tom Melvin	09/27/22	2.0	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/27/22	1.0	E-mail correspondence with internal team related to strategic initiatives
Tom Melvin	09/28/22	1.0	Meeting with Company management and AlixPartners to review materials for upcoming Board meeting
Tom Melvin	09/28/22	1.0	Review diligence materials related to strategic initiatives
Tom Melvin	09/30/22	1.0	Review diligence questions from creditor advisors
		<u>74.5</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Jin Won Park	09/06/22	0.5	Internal meeting and preparation of materials
Jin Won Park	09/07/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/08/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/09/22	2.0	Internal meeting and preparation of materials
Jin Won Park	09/12/22	0.5	Prepare materials related to strategic initiatives
Jin Won Park	09/13/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/14/22	2.0	Internal meeting and preparation of materials
Jin Won Park	09/15/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/19/22	0.5	Prepare materials related to strategic initiatives
Jin Won Park	09/20/22	2.0	Internal meeting and preparation of materials
Jin Won Park	09/21/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/22/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/26/22	0.5	Prepare materials related to strategic initiatives
Jin Won Park	09/27/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/28/22	2.0	Prepare materials related to strategic initiatives
		24.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Marilia Bagatini	09/01/22	2.0	Financial analysis
Marilia Bagatini	09/02/22	1.0	Financial analysis
Marilia Bagatini	09/04/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/05/22	1.0	Meetings on strategic initiatives
Marilia Bagatini	09/06/22	2.5	Meetings on strategic initiatives
Marilia Bagatini	09/07/22	1.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/08/22	1.5	Internal team meeting regarding financial matter
Marilia Bagatini	09/09/22	1.5	Meetings on strategic initiatives
Marilia Bagatini	09/09/22	1.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/11/22	4.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/12/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/13/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/14/22	1.0	Internal meeting and preparation of materials
Marilia Bagatini	09/15/22	2.0	Financial analysis
Marilia Bagatini	09/16/22	4.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/18/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/19/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/20/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/21/22	2.0	Financial analysis
Marilia Bagatini	09/22/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/23/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/25/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/26/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/27/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/29/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/30/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/30/22	2.0	Financial analysis
		49.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Christopher Fletcher	09/01/22	0.5	Internal discussion
Christopher Fletcher	09/01/22	2.0	Financial analysis
Christopher Fletcher	09/01/22	1.0	Biweekly catch-up
Christopher Fletcher	09/02/22	0.5	Financial analysis
Christopher Fletcher	09/02/22	0.5	Call with operational consultant
Christopher Fletcher	09/05/22	1.0	Financial analysis
Christopher Fletcher	09/06/22	0.5	Internal discussion
Christopher Fletcher	09/09/22	0.5	Financial analysis
Christopher Fletcher	09/09/22	0.5	Call with Company and operational consultant
Christopher Fletcher	09/11/22	0.5	Financial analysis
Christopher Fletcher	09/15/22	1.0	Biweekly catch-up
Christopher Fletcher	09/20/22	2.0	Financial analysis
Christopher Fletcher	09/22/22	0.5	Call with operational consultant
Christopher Fletcher	09/26/22	1.0	Financial analysis
Christopher Fletcher	09/28/22	1.0	Call with Company and operational consultant
Christopher Fletcher	09/28/22	2.0	Financial analysis
		<u>15.0</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Chloe Lee	09/01/22	4.0	Financial analysis
Chloe Lee	09/02/22	3.0	Financial analysis
Chloe Lee	09/05/22	1.0	Internal meeting and preparation of materials
Chloe Lee	09/06/22	0.5	Internal meeting and preparation of materials
Chloe Lee	09/06/22	2.0	Financial analysis
Chloe Lee	09/08/22	2.0	Internal meeting
Chloe Lee	09/12/22	3.0	Prepare materials related to strategic initiatives
Chloe Lee	09/13/22	2.0	Prepare materials related to strategic initiatives
Chloe Lee	09/14/22	2.0	Internal meeting and preparation of materials
Chloe Lee	09/15/22	4.0	Financial analysis
Chloe Lee	09/19/22	3.0	Internal meeting and financial analysis
Chloe Lee	09/20/22	3.0	Prepare materials related to strategic initiatives
Chloe Lee	09/21/22	6.0	Financial analysis
Chloe Lee	09/22/22	3.0	Internal meeting and preparation of materials
Chloe Lee	09/26/22	2.0	Internal meeting and preparation of materials
Chloe Lee	09/27/22	2.0	Internal meeting and preparation of materials
Chloe Lee	09/27/22	2.0	VDR management
Chloe Lee	09/29/22	3.0	Internal meeting and preparation of materials
Chloe Lee	09/30/22	4.0	Financial analysis
		51.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Title	Hours
Jamie O'Connell	Partner	20.5
Rafael Schnitzler	Managing Director	43.5
Tom Melvin	Vice President	96.0
Jin Won Park	Vice President	40.0
Marilia Bagatini	Associate	76.5
Christopher Fletcher	Analyst	40.5
Chloe Lee	Analyst	<u>80.5</u>
	Total	<u><u>397.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Jamie O'Connell	10/03/22	0.5	Meeting with T. Melvin regarding various matters
Jamie O'Connell	10/06/22	0.5	Weekly update call
Jamie O'Connell	10/10/22	0.5	Review and comment on draft fee application
Jamie O'Connell	10/13/22	0.5	Weekly update call
Jamie O'Connell	10/13/22	0.5	Call with management regarding financial analysis
Jamie O'Connell	10/14/22	0.5	Internal team call
Jamie O'Connell	10/15/22	0.5	Call with management regarding financial matter
Jamie O'Connell	10/15/22	0.5	Review and comment on draft financial analysis
Jamie O'Connell	10/16/22	0.5	Call with R. Schnitzler regarding financial matter
Jamie O'Connell	10/17/22	1.0	Review and comment on draft financial analysis
Jamie O'Connell	10/17/22	0.5	Meeting with R. Schnitzler regarding financial matter
Jamie O'Connell	10/17/22	0.5	Call with management regarding financial matter
Jamie O'Connell	10/18/22	1.0	Internal team meeting to review draft presentation
Jamie O'Connell	10/20/22	0.5	Call with management and team regarding various matters
Jamie O'Connell	10/20/22	1.0	Review and comment on draft materials
Jamie O'Connell	10/21/22	1.0	Internal team meeting to review draft presentation
Jamie O'Connell	10/23/22	0.5	Call with T. Melvin to discuss various matters
Jamie O'Connell	10/24/22	0.5	Review and comment on draft conflicts document
Jamie O'Connell	10/24/22	1.0	Call with management and advisors regarding draft presentation
Jamie O'Connell	10/25/22	0.5	Call with T. Melvin to discuss various matters
Jamie O'Connell	10/25/22	0.5	Call with Alix to discuss various matters
Jamie O'Connell	10/26/22	0.5	Review and correspondence on board materials
Jamie O'Connell	10/26/22	1.0	Internal team meeting in advance of board meeting
Jamie O'Connell	10/27/22	1.0	Prep for board meeting
Jamie O'Connell	10/27/22	5.0	Board meeting
		20.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Rafael Schnitzler	10/01/22	1.5	Draft presentation
Rafael Schnitzler	10/03/22	0.5	Internal discussion
Rafael Schnitzler	10/05/22	0.5	Internal discussion
Rafael Schnitzler	10/06/22	3.0	Review and draft presentation
Rafael Schnitzler	10/10/22	0.5	Internal discussion
Rafael Schnitzler	10/12/22	0.5	Internal discussion
Rafael Schnitzler	10/13/22	1.5	Review materials and draft presentation
Rafael Schnitzler	10/14/22	2.5	Review materials and draft presentation
Rafael Schnitzler	10/14/22	1.5	Draft presentation for Board meeting
Rafael Schnitzler	10/14/22	0.5	Internal discussion
Rafael Schnitzler	10/15/22	0.5	Call with management regarding financial matter
Rafael Schnitzler	10/15/22	0.5	Call with internal team member regarding financial matter
Rafael Schnitzler	10/17/22	0.5	Internal discussion
Rafael Schnitzler	10/17/22	0.5	Call with management regarding financial matter
Rafael Schnitzler	10/18/22	3.5	Review emails, draft materials, prepare presentation
Rafael Schnitzler	10/18/22	1.5	Draft and Review presentation for Board meeting
Rafael Schnitzler	10/18/22	1.0	Internal team meeting to review draft presentation
Rafael Schnitzler	10/19/22	0.5	Internal discussion
Rafael Schnitzler	10/19/22	1.0	Draft and Review presentation for Board meeting
Rafael Schnitzler	10/20/22	2.0	Draft and Review presentation for Board meeting
Rafael Schnitzler	10/20/22	1.0	Internal team meeting to review draft presentation
Rafael Schnitzler	10/22/22	1.5	Review presentation for Board meeting
Rafael Schnitzler	10/24/22	0.5	Internal discussion
Rafael Schnitzler	10/24/22	1.0	Review presentation for Board meeting
Rafael Schnitzler	10/25/22	2.0	Review presentation
Rafael Schnitzler	10/25/22	1.0	Review presentation for Board meeting
Rafael Schnitzler	10/26/22	1.0	Internal discussion
Rafael Schnitzler	10/26/22	1.5	Prepare for Board meeting
Rafael Schnitzler	10/27/22	4.0	Board meeting
Rafael Schnitzler	10/28/22	1.0	Review presentation
Rafael Schnitzler	10/29/22	1.5	Review presentation
Rafael Schnitzler	10/31/22	2.5	Draft materials for presentation
Rafael Schnitzler	10/31/22	1.0	Review emails and external presentations
		43.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Tom Melvin	10/01/22	1.0	Review requests and questions from creditor financial advisors
Tom Melvin	10/03/22	2.0	Review diligence requests and questions related to business matters
Tom Melvin	10/03/22	1.0	E-mail correspondence with internal team and AlixPartners regarding various matters
Tom Melvin	10/03/22	1.0	Review analysis provided by Company management
Tom Melvin	10/03/22	1.0	E-mail correspondence with Company management to coordinate meeting
Tom Melvin	10/03/22	0.5	Meeting with internal team to discuss various matters
Tom Melvin	10/04/22	0.5	Call with Company management regarding business matters
Tom Melvin	10/04/22	1.0	Call with Company management to discuss analysis for upcoming board meeting
Tom Melvin	10/04/22	2.5	Prepare and review analysis for upcoming board meeting
Tom Melvin	10/04/22	1.5	Review analysis provided by Company management
Tom Melvin	10/05/22	1.5	Prepare and review analysis for upcoming board meeting
Tom Melvin	10/05/22	0.5	Call with Company management to discuss various matters
Tom Melvin	10/05/22	1.0	Review diligence requests and questions related to business matters
Tom Melvin	10/05/22	1.0	Prepare and review agenda for upcoming weekly meeting
Tom Melvin	10/06/22	1.5	E-mail correspondence with AlixPartners and Company management regarding various matters
Tom Melvin	10/07/22	0.5	Call with Company management to discuss materials for upcoming board meeting
Tom Melvin	10/10/22	1.0	Call with AlixPartners and DPW regarding materials for upcoming board meeting
Tom Melvin	10/10/22	1.0	E-mail correspondence with Company management and AlixPartners regarding various matters
Tom Melvin	10/11/22	1.0	Internal team meeting to discuss materials for upcoming board meeting
Tom Melvin	10/11/22	0.5	Call with Company management and AlixPartners to discuss business matters
Tom Melvin	10/11/22	0.5	Call with internal team member to discuss analysis for board meeting materials
Tom Melvin	10/11/22	2.0	Prepare and review materials for upcoming board meeting
Tom Melvin	10/12/22	2.5	Prepare and review materials for upcoming board meeting
Tom Melvin	10/12/22	1.0	Review diligence requests and questions related to business matters
Tom Melvin	10/13/22	1.5	Prepare and review materials for upcoming board meeting
Tom Melvin	10/13/22	1.0	Weekly update call with Company management and advisors
Tom Melvin	10/13/22	1.0	Review analysis provided by Company management
Tom Melvin	10/14/22	0.5	Internal team meeting to discuss Company business matters
Tom Melvin	10/14/22	0.5	Call with Company management to discuss business matters
Tom Melvin	10/14/22	0.5	Call with Company management to discuss various matters
Tom Melvin	10/14/22	0.5	Call with internal team member to discuss various matters
Tom Melvin	10/14/22	0.5	Call with internal team member to discuss materials for upcoming board meeting
Tom Melvin	10/14/22	2.5	Prepare and review materials for upcoming board meeting
Tom Melvin	10/14/22	1.0	Review materials from management
Tom Melvin	10/15/22	0.5	Review materials related to Company business matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Tom Melvin	10/16/22	3.0	Prepare and review materials for upcoming board meeting
Tom Melvin	10/17/22	0.5	Call with Company management to discuss business matters
Tom Melvin	10/17/22	0.5	Call with AlixPartners to discuss Company business matters
Tom Melvin	10/17/22	0.5	Cal with Company management to discuss various matters
Tom Melvin	10/17/22	2.0	Prepare and review materials for upcoming board meeting
Tom Melvin	10/18/22	1.0	Internal team meeting to discuss materials for upcoming board meeting
Tom Melvin	10/18/22	0.5	Call with Company management to discuss business matters
Tom Melvin	10/18/22	0.5	Internal team meeting to discuss analysis for board meeting materials
Tom Melvin	10/18/22	3.5	Prepare and review materials for upcoming board meeting
Tom Melvin	10/19/22	1.0	Internal team meeting to discuss materials for upcoming board meeting
Tom Melvin	10/19/22	0.5	Call with AlixPartners to discuss Company business matters
Tom Melvin	10/19/22	0.5	Call with DPW to discuss Company business matters
Tom Melvin	10/19/22	1.0	Call with internal team member to discuss materials for upcoming board meeting
Tom Melvin	10/19/22	2.5	Prepare and review materials for upcoming board meeting
Tom Melvin	10/20/22	0.5	Call with Company management to discuss various matters
Tom Melvin	10/20/22	0.5	Call with Company vendor to discuss contract expiration
Tom Melvin	10/20/22	0.5	Call with AlixPartners to discuss materials for upcoming board meeting
Tom Melvin	10/20/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	10/20/22	0.5	Call with internal team member regarding materials for upcoming board meeting
Tom Melvin	10/20/22	0.5	Call with internal team member regarding upcoming board meeting
Tom Melvin	10/20/22	1.5	Prepare and review analysis for upcoming board meeting
Tom Melvin	10/20/22	1.0	Review diligence requests and questions related to business matters
Tom Melvin	10/20/22	0.5	Review materials from Company management
Tom Melvin	10/21/22	1.0	Internal team meeting to discuss materials for upcoming board meeting
Tom Melvin	10/21/22	0.5	Call with internal team member regarding materials for upcoming board meeting
Tom Melvin	10/21/22	2.0	Prepare and review analysis for upcoming board meeting
Tom Melvin	10/22/22	0.5	Call with internal team member to discuss analysis for board meeting materials
Tom Melvin	10/22/22	2.5	Prepare and review materials for upcoming board meeting
Tom Melvin	10/22/22	1.0	Review materials provided by Company
Tom Melvin	10/23/22	0.5	Call with internal team member to discuss materials for upcoming board meeting
Tom Melvin	10/23/22	2.5	Prepare and review materials for upcoming board meeting
Tom Melvin	10/24/22	1.0	Call with Company management and advisors to discuss materials for upcoming board meeting
Tom Melvin	10/24/22	0.5	Call with internal team member to discuss various matters
Tom Melvin	10/24/22	3.0	Prepare and review materials for upcoming board meeting
Tom Melvin	10/25/22	0.5	Call with Company management to discuss business matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Tom Melvin	10/25/22	1.0	Dialed into court hearing
Tom Melvin	10/25/22	0.5	Call with AlixPartners to discuss materials for upcoming board meeting
Tom Melvin	10/25/22	0.5	Call with internal team member to discuss materials for upcoming board meeting
Tom Melvin	10/25/22	0.5	Call with internal team member to discuss analysis for board meeting materials
Tom Melvin	10/25/22	3.0	Prepare and review materials for upcoming board meeting
Tom Melvin	10/26/22	1.0	Internal team meeting to discuss materials for board meeting
Tom Melvin	10/26/22	2.5	Prepare and review analysis for upcoming board meeting
Tom Melvin	10/26/22	0.5	Call with AlixPartners to discuss materials for upcoming board meeting
Tom Melvin	10/26/22	0.5	Call with Company management to discuss various matters
Tom Melvin	10/27/22	5.0	Board meeting
Tom Melvin	10/27/22	1.0	Review diligence requests and questions related to business matters
Tom Melvin	10/28/22	1.5	Review diligence requests and questions related to business matters
Tom Melvin	10/28/22	0.5	E-mail correspondence with Company management regarding various matters
Tom Melvin	10/30/22	0.5	Call with Company management to discuss various matters
Tom Melvin	10/31/22	1.0	E-mail correspondence with Company management regarding various matters
		96.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Jin Won Park	10/03/22	1.0	Internal meeting and preparation of materials
Jin Won Park	10/04/22	3.0	Prepare materials related to business matters
Jin Won Park	10/05/22	3.0	Prepare materials related to business matters
Jin Won Park	10/06/22	3.0	Internal meeting and preparation of materials
Jin Won Park	10/10/22	1.0	Prepare materials related to business matters
Jin Won Park	10/11/22	3.0	Prepare materials related to business matters
Jin Won Park	10/12/22	3.0	Internal meeting and preparation of materials
Jin Won Park	10/13/22	3.0	Prepare materials related to business matters
Jin Won Park	10/17/22	1.0	Prepare materials related to business matters
Jin Won Park	10/18/22	3.0	Internal meeting and preparation of materials
Jin Won Park	10/19/22	3.0	Prepare materials related to business matters
Jin Won Park	10/20/22	3.0	Prepare materials related to business matters
Jin Won Park	10/24/22	1.0	Prepare materials related to business matters
Jin Won Park	10/25/22	3.0	Prepare materials related to business matters
Jin Won Park	10/26/22	3.0	Prepare materials related to business matters
Jin Won Park	10/27/22	3.0	Prepare materials related to business matters
		40.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Marilia Bagatini	10/02/22	3.0	Financial analysis
Marilia Bagatini	10/02/22	2.0	Preparation of materials
Marilia Bagatini	10/03/22	1.0	Internal meeting and preparation of materials
Marilia Bagatini	10/04/22	1.0	Meetings on business matters and market analysis
Marilia Bagatini	10/04/22	1.0	Internal meeting and preparation of materials
Marilia Bagatini	10/04/22	2.0	Meetings on financial analysis
Marilia Bagatini	10/04/22	1.0	Financial analysis
Marilia Bagatini	10/05/22	2.0	Financial analysis
Marilia Bagatini	10/06/22	5.0	In-person client meeting
Marilia Bagatini	10/07/22	2.0	Internal meeting and preparation of materials
Marilia Bagatini	10/09/22	3.0	Prepare materials related to business matters
Marilia Bagatini	10/10/22	2.0	Financial analysis
Marilia Bagatini	10/11/22	2.0	Prepare materials related to business matters
Marilia Bagatini	10/12/22	2.0	Internal meeting and preparation of materials
Marilia Bagatini	10/13/22	2.0	Meetings on business matters
Marilia Bagatini	10/13/22	2.0	Prepare materials related to business matters
Marilia Bagatini	10/14/22	1.0	Meetings on business matters
Marilia Bagatini	10/14/22	1.0	Financial analysis
Marilia Bagatini	10/14/22	3.0	Prepare materials related to business matters
Marilia Bagatini	10/16/22	4.0	Prepare materials related to business matters
Marilia Bagatini	10/17/22	2.5	Meetings on business matters
Marilia Bagatini	10/17/22	2.0	Prepare materials related to business matters
Marilia Bagatini	10/17/22	1.0	Internal meeting and preparation of materials
Marilia Bagatini	10/18/22	2.0	Internal meeting and preparation of materials
Marilia Bagatini	10/19/22	1.0	Meetings on business matters
Marilia Bagatini	10/20/22	1.0	Meetings on business matters
Marilia Bagatini	10/20/22	2.0	Internal meeting and preparation of materials
Marilia Bagatini	10/21/22	1.0	Meetings on business matters
Marilia Bagatini	10/21/22	2.0	Prepare materials related to business matters
Marilia Bagatini	10/23/22	2.0	Prepare materials related to business matters
Marilia Bagatini	10/24/22	1.0	Internal meeting and preparation of materials
Marilia Bagatini	10/25/22	2.0	Meetings on business matters
Marilia Bagatini	10/25/22	1.0	Financial analysis
Marilia Bagatini	10/26/22	1.0	Internal meeting and preparation of materials
Marilia Bagatini	10/25/22	1.0	Financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Marilia Bagatini	10/27/22	1.0	Internal meeting and preparation of materials
Marilia Bagatini	10/27/22	2.0	Prepare materials related to business matters
Marilia Bagatini	10/28/22	2.0	Meetings on business matters
Marilia Bagatini	10/28/22	2.0	Prepare materials related to business matters
Marilia Bagatini	10/30/22	3.0	Prepare materials related to business matters
Marilia Bagatini	10/30/22	2.0	Financial analysis
		<u>76.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Christopher Fletcher	10/04/22	1.0	Call with operational consultants
Christopher Fletcher	10/05/22	1.0	Financial Analysis
Christopher Fletcher	10/05/22	1.0	Preparation of board materials
Christopher Fletcher	10/06/22	0.5	Weekly update call
Christopher Fletcher	10/10/22	1.0	Call with operational consultants
Christopher Fletcher	10/11/22	1.0	Preparation of board materials
Christopher Fletcher	10/11/22	0.5	Internal call
Christopher Fletcher	10/12/22	0.5	Financial Analysis
Christopher Fletcher	10/14/22	2.0	Preparation of board materials
Christopher Fletcher	10/17/22	2.0	Preparation of board materials
Christopher Fletcher	10/18/22	1.0	Preparation of board materials
Christopher Fletcher	10/18/22	1.0	Internal meeting
Christopher Fletcher	10/18/22	3.0	Preparation of board materials
Christopher Fletcher	10/19/22	2.0	Preparation of board materials
Christopher Fletcher	10/20/22	0.5	Internal call
Christopher Fletcher	10/20/22	3.0	Preparation of board materials
Christopher Fletcher	10/20/22	3.0	Preparation of board materials
Christopher Fletcher	10/21/22	3.5	Preparation of board materials
Christopher Fletcher	10/21/22	1.0	Internal meeting
Christopher Fletcher	10/22/22	4.0	Preparation of board materials
Christopher Fletcher	10/23/22	4.0	Preparation of board materials
Christopher Fletcher	10/24/22	2.5	Preparation of board materials
Christopher Fletcher	10/25/22	1.0	Financial Analysis
Christopher Fletcher	10/28/22	0.5	Financial Analysis
		40.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Chloe Lee	10/02/22	3.0	Financial analysis
Chloe Lee	10/02/22	2.0	Preparation of materials
Chloe Lee	10/03/22	1.0	Internal meeting and preparation of materials
Chloe Lee	10/04/22	1.0	Meetings on business matters and market analysis
Chloe Lee	10/04/22	1.0	Internal meeting and preparation of materials
Chloe Lee	10/04/22	2.0	Meetings on financial analysis
Chloe Lee	10/04/22	3.0	Financial analysis
Chloe Lee	10/05/22	2.0	Financial analysis
Chloe Lee	10/06/22	5.0	In-person client meeting
Chloe Lee	10/07/22	1.0	Internal meeting and preparation of materials
Chloe Lee	10/09/22	3.0	Prepare materials related to business matters
Chloe Lee	10/10/22	2.0	Financial analysis
Chloe Lee	10/11/22	2.0	Prepare materials related to business matters
Chloe Lee	10/12/22	2.0	Internal meeting and preparation of materials
Chloe Lee	10/13/22	2.0	Meetings on business matters
Chloe Lee	10/13/22	2.0	Prepare materials related to business matters
Chloe Lee	10/14/22	1.0	Meetings on business matters
Chloe Lee	10/14/22	1.0	Financial analysis
Chloe Lee	10/14/22	3.0	Prepare materials related to business matters
Chloe Lee	10/16/22	4.0	Prepare materials related to business matters
Chloe Lee	10/17/22	2.5	Meetings on business matters
Chloe Lee	10/17/22	2.0	Prepare materials related to business matters
Chloe Lee	10/17/22	1.0	Internal meeting and preparation of materials
Chloe Lee	10/18/22	2.0	Internal meeting and preparation of materials
Chloe Lee	10/19/22	2.0	Meetings on business matters
Chloe Lee	10/20/22	1.0	Meetings on business matters
Chloe Lee	10/20/22	2.0	Internal meeting and preparation of materials
Chloe Lee	10/21/22	1.0	Meetings on business matters
Chloe Lee	10/21/22	2.0	Prepare materials related to business matters
Chloe Lee	10/23/22	2.0	Prepare materials related to business matters
Chloe Lee	10/25/22	2.0	Meetings on business matters
Chloe Lee	10/25/22	1.0	Financial analysis
Chloe Lee	10/26/22	1.0	Internal meeting and preparation of materials
Chloe Lee	10/25/22	3.0	Financial analysis
Chloe Lee	10/27/22	1.0	Internal meeting and preparation of materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation
Chloe Lee	10/27/22	2.0	Prepare materials related to business matters
Chloe Lee	10/28/22	2.0	Meetings on business matters
Chloe Lee	10/28/22	2.0	Prepare materials related to business matters
Chloe Lee	10/30/22	3.0	Prepare materials related to business matters
Chloe Lee	10/30/22	3.0	Financial analysis
		<u>80.5</u>	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Title	Hours
Jamie O'Connell	Partner	9.0
Rafael Schnitzler	Managing Director	105.5
Tom Melvin	Vice President	54.5
Jin Won Park	Vice President	55.0
Marilia Bagatini	Associate	90.0
Christopher Fletcher	Analyst	12.0
Chloe Lee	Analyst	<u>101.0</u>
	Total	<u><u>427.0</u></u>

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Professional	Date	Hours	Explanation
Jamie O'Connell	11/01/22	0.5	Email correspondences regarding various matters
Jamie O'Connell	11/10/22	0.5	Weekly update call with management and counsel
Jamie O'Connell	11/14/22	0.5	Meeting with R. Schnitzler regarding various matters
Jamie O'Connell	11/15/22	0.5	Call with counsel regarding various matters
Jamie O'Connell	11/16/22	0.5	Correspondences regarding various matters
Jamie O'Connell	11/17/22	1.0	Weekly update call with management and counsel
Jamie O'Connell	11/21/22	0.5	Call and correspondence regarding various matters
Jamie O'Connell	11/22/22	1.0	Videoconference with management regarding business matter
Jamie O'Connell	11/22/22	1.0	Calls with management regarding business matter
Jamie O'Connell	11/28/22	1.5	Calls with management and counsel regarding business matter
Jamie O'Connell	11/29/22	0.5	Videoconference with management and counsel regarding business matter
Jamie O'Connell	11/30/22	0.5	Correspondences regarding various matters
Jamie O'Connell	11/30/22	0.5	Review and comment on draft fee statement
		9.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Professional	Date	Hours	Explanation
Rafael Schnitzler	11/01/22	2.0	Review materials for meeting with client
Rafael Schnitzler	11/01/22	1.0	Draft and preparation of materials
Rafael Schnitzler	11/02/22	5.0	In-person client meeting
Rafael Schnitzler	11/02/22	1.0	Discuss financial presentation
Rafael Schnitzler	11/02/22	1.0	Review various due diligence items
Rafael Schnitzler	11/03/22	3.5	Draft and preparation of materials
Rafael Schnitzler	11/03/22	2.0	Review and respond to various emails
Rafael Schnitzler	11/03/22	1.5	Review and respond to various emails
Rafael Schnitzler	11/08/22	2.0	Draft and preparation of materials
Rafael Schnitzler	11/08/22	2.0	Review and respond to various emails
Rafael Schnitzler	11/09/22	2.0	Meetings on business matters
Rafael Schnitzler	11/09/22	4.0	Draft and preparation of materials
Rafael Schnitzler	11/10/22	3.0	Review and respond to various emails
Rafael Schnitzler	11/10/22	3.0	Draft and preparation of materials
Rafael Schnitzler	11/11/22	2.5	Draft and preparation of materials
Rafael Schnitzler	11/12/22	1.5	Draft and preparation of materials
Rafael Schnitzler	11/13/22	1.0	Discuss financial presentation
Rafael Schnitzler	11/13/22	4.0	Preparation of materials
Rafael Schnitzler	11/14/22	0.5	Meeting with J. O'Connell regarding various matters
Rafael Schnitzler	11/14/22	1.5	Internal meetings on various matters
Rafael Schnitzler	11/14/22	2.0	Review and respond to various emails
Rafael Schnitzler	11/15/22	2.0	Review financial analyses and draft presentation
Rafael Schnitzler	11/15/22	3.0	Review and respond to various emails
Rafael Schnitzler	11/15/22	1.0	Call to discuss various legal matters
Rafael Schnitzler	11/16/22	3.0	Review financial analyses and draft presentation
Rafael Schnitzler	11/16/22	2.0	Review and respond to various emails
Rafael Schnitzler	11/17/22	4.0	Draft and preparation of materials
Rafael Schnitzler	11/17/22	1.0	Review and respond to various emails
Rafael Schnitzler	11/18/22	2.0	Draft and preparation of materials
Rafael Schnitzler	11/18/22	2.0	Review and respond to various emails
Rafael Schnitzler	11/19/22	1.5	Review and respond to various emails
Rafael Schnitzler	11/20/22	2.0	Draft and preparation of materials
Rafael Schnitzler	11/21/22	7.0	In-person client meeting
Rafael Schnitzler	11/21/22	1.0	Review and respond to various emails
Rafael Schnitzler	11/22/22	2.5	Review and respond to various emails

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation
Rafael Schnitzler	11/22/22	1.0	Discussion with client on various matters
Rafael Schnitzler	11/22/22	2.0	Draft and preparation of materials
Rafael Schnitzler	11/23/22	4.0	Draft and preparation of materials
Rafael Schnitzler	11/23/22	2.5	Review financial presentation
Rafael Schnitzler	11/25/22	1.0	Review and respond to various emails
Rafael Schnitzler	11/23/22	4.0	Draft and preparation of materials
Rafael Schnitzler	11/27/22	4.0	Prepare materials related to business matters
Rafael Schnitzler	11/28/22	1.0	Review and respond to various emails
Rafael Schnitzler	11/29/22	2.0	Prepare materials related to business matters
Rafael Schnitzler	11/29/22	1.0	Call with creditor financial advisors
Rafael Schnitzler	11/30/22	3.0	Review and respond to various emails
		105.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Professional	Date	Hours	Explanation
Tom Melvin	11/01/22	0.5	Update call regarding business matter
Tom Melvin	11/01/22	1.0	Weekly update call with creditor financial advisors
Tom Melvin	11/01/22	1.0	E-mail correspondence with internal team and Company management regarding various matters
Tom Melvin	11/01/22	1.0	Review materials related to business matter
Tom Melvin	11/01/22	0.5	Review materials related to legal matter
Tom Melvin	11/02/22	2.0	Review and respond to diligence requests
Tom Melvin	11/02/22	1.0	E-mail correspondence with internal team and Company management regarding business matter
Tom Melvin	11/02/22	1.0	Review AlixPartners analysis related to management request
Tom Melvin	11/03/22	2.0	Call with management and 3rd party regarding business matter
Tom Melvin	11/03/22	0.5	Call with member of management to discuss various matters
Tom Melvin	11/03/22	1.5	Review and respond to diligence requests
Tom Melvin	11/04/22	1.0	Review and respond to diligence requests
Tom Melvin	11/07/22	1.5	Review and respond to diligence requests
Tom Melvin	11/08/22	0.5	Update call regarding business matter
Tom Melvin	11/08/22	1.5	E-mail correspondence with Company management regarding business matter
Tom Melvin	11/08/22	0.5	Review material related to business matter
Tom Melvin	11/08/22	1.0	Review financial analysis related to business matter
Tom Melvin	11/09/22	1.0	Call with management and 3rd party regarding business matter
Tom Melvin	11/09/22	1.5	Review and respond to diligence requests
Tom Melvin	11/09/22	0.5	E-mail correspondence with Company management regarding business matter
Tom Melvin	11/10/22	1.0	Update call with Company management and debtor advisors and related preparation
Tom Melvin	11/10/22	2.0	Review and respond to diligence requests
Tom Melvin	11/11/22	1.0	Respond to questions from creditor financial advisors
Tom Melvin	11/11/22	1.0	Liaise with vendor at request of management
Tom Melvin	11/14/22	0.5	Call with management and 3rd party regarding business matter
Tom Melvin	11/14/22	0.5	Call with management regarding strategic matter
Tom Melvin	11/14/22	0.5	Call with internal team member regarding various matters
Tom Melvin	11/14/22	0.5	Review and respond to diligence requests
Tom Melvin	11/14/22	1.0	E-mail correspondence with Company management regarding various business matters
Tom Melvin	11/15/22	0.5	Weekly call regarding business matter
Tom Melvin	11/15/22	1.0	Call with management regarding strategic matter
Tom Melvin	11/15/22	1.0	Weekly update call with creditor financial advisors
Tom Melvin	11/15/22	1.0	E-mail correspondence with Company management and AlixPartners regarding various matters
Tom Melvin	11/15/22	1.0	Review material from Company management related to legal matter
Tom Melvin	11/16/22	0.5	Omnibus court hearing

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation
Tom Melvin	11/16/22	0.5	Call with internal team member regarding various matters
Tom Melvin	11/16/22	1.0	Correspondence with AlixPartners related to various business and financial matters
Tom Melvin	11/17/22	1.0	Weekly update call with Company management and debtor advisors
Tom Melvin	11/17/22	0.5	Call with Company management and outside counsel regarding various matters
Tom Melvin	11/21/22	1.0	Review materials related to legal and business matter
Tom Melvin	11/21/22	1.0	E-mail correspondence with internal team and AlixPartners regarding business matters
Tom Melvin	11/22/22	0.5	Call with AlixPartners to discuss business matter
Tom Melvin	11/22/22	1.0	Call with Company management regarding business matter
Tom Melvin	11/22/22	0.5	Call with Company management and outside counsel regarding various matters
Tom Melvin	11/22/22	0.5	Review materials related to business matter
Tom Melvin	11/22/22	0.5	E-mail correspondence with AlixPartners and internal team regarding business matter
Tom Melvin	11/28/22	1.0	Call with management and 3rd party regarding business matter
Tom Melvin	11/28/22	0.5	Call with internal team member regarding various matters
Tom Melvin	11/28/22	1.0	Review and respond to diligence requests
Tom Melvin	11/28/22	1.0	Review materials related to business and legal matter
Tom Melvin	11/29/22	1.0	Call with management regarding business matter
Tom Melvin	11/29/22	1.0	Weekly update call with creditor financial advisors
Tom Melvin	11/29/22	0.5	Call with internal team member regarding various matters
Tom Melvin	11/29/22	0.5	Call with management to discuss various matters
Tom Melvin	11/29/22	1.0	E-mail correspondence with internal team related to upcoming meetings
Tom Melvin	11/29/22	1.0	Review materials related to business and legal matter
Tom Melvin	11/29/22	0.5	E-mail correspondence with creditor financial advisors related to upcoming meeting
Tom Melvin	11/30/22	0.5	Call with Company management regarding business matter
Tom Melvin	11/30/22	1.0	Review materials related to business matter
Tom Melvin	11/30/22	2.0	Review board materials
		54.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Professional	Date	Hours	Explanation
Jin Won Park	11/01/22	1.0	Internal meeting and preparation of materials
Jin Won Park	11/02/22	3.0	Prepare materials related to business matters
Jin Won Park	11/03/22	3.0	Prepare materials related to business matters
Jin Won Park	11/04/22	3.0	Internal meeting and preparation of materials
Jin Won Park	11/07/22	1.0	Prepare materials related to business matters
Jin Won Park	11/08/22	3.0	Prepare materials related to business matters
Jin Won Park	11/09/22	3.0	Internal meeting and preparation of materials
Jin Won Park	11/10/22	3.0	Prepare materials related to business matters
Jin Won Park	11/11/22	1.0	Prepare materials related to business matters
Jin Won Park	11/14/22	3.0	Internal meeting and preparation of materials
Jin Won Park	11/15/22	3.0	Prepare materials related to business matters
Jin Won Park	11/16/22	3.0	Prepare materials related to business matters
Jin Won Park	11/17/22	1.0	Prepare materials related to business matters
Jin Won Park	11/18/22	3.0	Prepare materials related to business matters
Jin Won Park	11/21/22	3.0	Prepare materials related to business matters
Jin Won Park	11/22/22	3.0	Prepare materials related to business matters
Jin Won Park	11/23/22	3.0	Prepare materials related to business matters
Jin Won Park	11/24/22	3.0	Prepare materials related to business matters
Jin Won Park	11/28/22	3.0	Prepare materials related to business matters
Jin Won Park	11/29/22	3.0	Prepare materials related to business matters
Jin Won Park	11/30/22	3.0	Prepare materials related to business matters
		<u>55.0</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Professional	Date	Hours	Explanation
Marilia Bagatini	11/01/22	2.0	Meetings on business matters
Marilia Bagatini	11/01/22	3.0	Preparation of materials
Marilia Bagatini	11/02/22	3.0	In-person client meeting
Marilia Bagatini	11/02/22	2.0	Preparation of materials
Marilia Bagatini	11/03/22	2.0	Preparation of materials
Marilia Bagatini	11/04/22	3.0	Meetings on business matters
Marilia Bagatini	11/06/22	4.0	Preparation of materials
Marilia Bagatini	11/07/22	1.0	Financial analysis
Marilia Bagatini	11/08/22	2.0	Financial analysis
Marilia Bagatini	11/09/22	2.0	Meetings on business matters
Marilia Bagatini	11/10/22	2.0	Meetings on financial analysis
Marilia Bagatini	11/11/22	2.0	Meetings on business matters
Marilia Bagatini	11/13/22	4.0	Preparation of materials
Marilia Bagatini	11/14/22	2.0	Meetings on financial analysis
Marilia Bagatini	11/15/22	2.0	Meetings on business matters
Marilia Bagatini	11/16/22	1.0	Meetings on business matters
Marilia Bagatini	11/17/22	2.0	Meetings on business matters
Marilia Bagatini	11/18/22	2.0	Meetings on business matters
Marilia Bagatini	11/18/22	3.0	Preparation of materials
Marilia Bagatini	11/20/22	8.0	Preparation of materials
Marilia Bagatini	11/21/22	7.0	In-person client meeting
Marilia Bagatini	11/22/22	1.0	Meetings on business matters
Marilia Bagatini	11/23/22	1.0	Meetings on business matters
Marilia Bagatini	11/24/22	10.0	Prepare materials related to business matters
Marilia Bagatini	11/25/22	8.0	Financial analysis
Marilia Bagatini	11/27/22	4.0	Prepare materials related to business matters
Marilia Bagatini	11/28/22	1.0	Meetings on business matters
Marilia Bagatini	11/29/22	4.0	Meetings on business matters
Marilia Bagatini	11/30/22	2.0	Meetings on business matters
		90.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation
Christopher Fletcher	11/01/22	2.0	Financial analysis
Christopher Fletcher	11/02/22	3.0	Financial analysis
Christopher Fletcher	11/03/22	2.0	Call with management
Christopher Fletcher	11/04/22	1.0	Financial analysis
Christopher Fletcher	11/07/22	0.5	Financial analysis
Christopher Fletcher	11/08/22	0.5	Call with management
Christopher Fletcher	11/10/22	0.5	Financial analysis
Christopher Fletcher	11/10/22	0.5	Call with management
Christopher Fletcher	11/17/22	1.0	Call with management
Christopher Fletcher	11/22/22	1.0	Financial analysis
		<u>12.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation
Chloe Lee	11/01/22	2.0	Meetings on business matters
Chloe Lee	11/01/22	3.0	Preparation of materials
Chloe Lee	11/02/22	5.0	In-person client meeting
Chloe Lee	11/02/22	2.0	Preparation of materials
Chloe Lee	11/03/22	4.0	Preparation of materials
Chloe Lee	11/04/22	3.0	Financial analysis
Chloe Lee	11/06/22	4.0	Preparation of materials
Chloe Lee	11/07/22	3.0	Financial analysis
Chloe Lee	11/08/22	2.0	Financial analysis
Chloe Lee	11/09/22	4.0	Meetings on business matters
Chloe Lee	11/10/22	3.0	Meetings on financial analysis
Chloe Lee	11/11/22	2.0	Meetings on business matters
Chloe Lee	11/13/22	4.0	Preparation of materials
Chloe Lee	11/14/22	2.0	Meetings on financial analysis
Chloe Lee	11/14/22	2.0	Financial analysis
Chloe Lee	11/15/22	2.0	Meetings on business matters
Chloe Lee	11/16/22	1.0	Meetings on business matters
Chloe Lee	11/17/22	2.0	Meetings on business matters
Chloe Lee	11/18/22	2.0	Meetings on business matters
Chloe Lee	11/18/22	3.0	Preparation of materials
Chloe Lee	11/20/22	8.0	Preparation of materials
Chloe Lee	11/21/22	7.0	In-person client meeting
Chloe Lee	11/22/22	1.0	Meetings on business matters
Chloe Lee	11/23/22	1.0	Meetings on business matters
Chloe Lee	11/24/22	10.0	Prepare materials related to business matters
Chloe Lee	11/25/22	8.0	Financial analysis
Chloe Lee	11/27/22	4.0	Prepare materials related to business matters
Chloe Lee	11/28/22	1.0	Meetings on business matters
Chloe Lee	11/29/22	4.0	Meetings on business matters
Chloe Lee	11/30/22	2.0	Meetings on business matters
		101.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022

Professional	Title	Hours
Jamie O'Connell	Partner	11.5
Rafael Schnitzler	Managing Director	96.5
Tom Melvin	Vice President	46.0
Jin Won Park	Vice President	58.0
Marilia Bagatini	Associate	101.0
Christopher Fletcher	Analyst	15.0
Chloe Lee	Analyst	<u>117.0</u>
	Total	<u><u>445.0</u></u>

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Jamie O'Connell	12/01/22	1.0	Weekly update call
Jamie O'Connell	12/04/22	0.5	Correspondences regarding business matter
Jamie O'Connell	12/07/22	0.5	Call with R. Schnitzler regarding business matter
Jamie O'Connell	12/08/22	5.0	Board meeting
Jamie O'Connell	12/14/22	0.5	Correspondence regarding business matter
Jamie O'Connell	12/15/22	0.5	Weekly update call
Jamie O'Connell	12/16/22	0.5	Calls regarding business matters
Jamie O'Connell	12/19/22	0.5	Correspondences regarding business matter
Jamie O'Connell	12/21/22	0.5	Correspondences regarding business matter
Jamie O'Connell	12/22/22	0.5	Correspondences regarding business matter
Jamie O'Connell	12/26/22	0.5	Correspondences regarding case matter
Jamie O'Connell	12/27/22	0.5	Correspondences and review of analysis regarding case matter
Jamie O'Connell	12/28/22	0.5	Call with other professionals regarding case matter
		11.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Rafael Schnitzler	12/01/22	1.5	Internal meetings and preparation of materials
Rafael Schnitzler	12/02/22	3.0	Internal meetings and preparation of materials
Rafael Schnitzler	12/02/22	1.5	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/04/22	1.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/05/22	2.0	Internal meetings and preparation of materials
Rafael Schnitzler	12/05/22	1.0	Discussion of materials related to business matters
Rafael Schnitzler	12/05/22	2.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/06/22	4.0	Discussion of materials related to business matters
Rafael Schnitzler	12/06/22	1.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/07/22	2.5	Discussion of materials related to business matters
Rafael Schnitzler	12/07/22	2.0	Preparation of materials
Rafael Schnitzler	12/08/22	5.0	Board meeting
Rafael Schnitzler	12/08/22	2.0	Preparation of materials
Rafael Schnitzler	12/09/22	2.0	Discussion of materials related to business matters
Rafael Schnitzler	12/09/22	0.5	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/11/22	1.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/12/22	2.5	Discussion of materials related to business matters
Rafael Schnitzler	12/12/22	1.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/12/22	3.0	Preparation of materials
Rafael Schnitzler	12/13/22	2.5	Discussion of materials related to business matters
Rafael Schnitzler	12/13/22	2.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/14/22	1.0	Discussion of materials related to business matters
Rafael Schnitzler	12/14/22	2.0	Preparation of materials
Rafael Schnitzler	12/14/22	1.5	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/15/22	2.0	Meetings on financial analysis
Rafael Schnitzler	12/15/22	2.0	Review and draft materials
Rafael Schnitzler	12/16/22	3.0	Discussion of materials and meetings related to business matters
Rafael Schnitzler	12/16/22	2.0	Review and draft materials
Rafael Schnitzler	12/18/22	2.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/18/22	1.0	Review and draft materials
Rafael Schnitzler	12/19/22	4.0	Discussion of materials and meetings related to business matters
Rafael Schnitzler	12/19/22	2.0	Review and draft materials
Rafael Schnitzler	12/20/22	1.0	Discussion of materials related to business matters
Rafael Schnitzler	12/20/22	2.5	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/20/22	2.0	Review and draft materials
Rafael Schnitzler	12/21/22	2.0	Discussion of materials related to business matters

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Rafael Schnitzler	12/21/22	3.0	Review and draft materials
Rafael Schnitzler	12/21/22	1.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/22/22	1.0	Discussion of materials related to business matters
Rafael Schnitzler	12/22/22	2.5	Review and draft materials
Rafael Schnitzler	12/23/22	2.0	Discussion of materials related to business matters
Rafael Schnitzler	12/26/22	3.0	Review and draft materials
Rafael Schnitzler	12/27/22	3.0	Review and draft materials
Rafael Schnitzler	12/27/22	1.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/28/22	4.0	Preparation of materials
Rafael Schnitzler	12/28/22	1.0	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/29/22	1.5	E-mail correspondence with internal team regarding business matter
Rafael Schnitzler	12/30/22	0.5	E-mail correspondence with internal team regarding business matter
		96.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Tom Melvin	12/01/22	1.0	Review draft board meeting materials from management
Tom Melvin	12/02/22	0.5	Call with creditor advisors regarding legal matter
Tom Melvin	12/02/22	2.0	Review draft board meeting materials from management
Tom Melvin	12/03/22	1.0	Review materials for upcoming board meeting
Tom Melvin	12/03/22	0.5	E-mail correspondence with internal team regarding business matter
Tom Melvin	12/04/22	0.5	E-mail correspondence with internal team regarding business matter
Tom Melvin	12/05/22	0.5	E-mail correspondence with Company management regarding business matter
Tom Melvin	12/06/22	0.5	Dialed into court hearing
Tom Melvin	12/06/22	1.0	Review materials for upcoming board meeting
Tom Melvin	12/07/22	0.5	Call with Company vendor to discuss business matter
Tom Melvin	12/07/22	0.5	E-mail correspondence with Company management regarding business matter
Tom Melvin	12/07/22	0.5	E-mail correspondence with AlixPartners regarding upcoming meetings
Tom Melvin	12/08/22	5.0	Board meeting
Tom Melvin	12/09/22	1.0	Call with Company vendor to discuss business matter
Tom Melvin	12/09/22	1.0	Review materials from Company legal advisors related to business matter
Tom Melvin	12/09/22	1.5	E-mail correspondence with AlixPartners and Company management regarding upcoming meetings
Tom Melvin	12/09/22	1.0	Review materials from Company vendor related to business matter
Tom Melvin	12/12/22	1.0	Call with creditor advisors regarding public health initiatives
Tom Melvin	12/12/22	0.5	Call with Company management regarding business matter
Tom Melvin	12/13/22	1.0	Board Special Committee meeting
Tom Melvin	12/13/22	1.0	Weekly update call with creditor financial advisors
Tom Melvin	12/13/22	0.5	Call with internal team member to discuss various matters
Tom Melvin	12/13/22	1.5	Review materials related to business matters
Tom Melvin	12/13/22	1.0	E-mail correspondence with Company management regarding business matter
Tom Melvin	12/14/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	12/14/22	0.5	Call with internal team to discuss various matters
Tom Melvin	12/14/22	1.5	E-mail correspondence with Company management regarding business matters
Tom Melvin	12/14/22	1.0	Review materials from management related to business development matter
Tom Melvin	12/15/22	0.5	Call with creditor financial advisors regarding business matter
Tom Melvin	12/15/22	0.5	Call with Company management regarding business development matter
Tom Melvin	12/15/22	0.5	Review materials related to business matter
Tom Melvin	12/16/22	1.0	Call with Company management and third party regarding business matter
Tom Melvin	12/16/22	0.5	Call with creditor financial advisors regarding business matter
Tom Melvin	12/16/22	0.5	Call with AlixPartners to discuss various business and financial matters
Tom Melvin	12/16/22	0.5	Call with internal team member to discuss analysis
Tom Melvin	12/19/22	0.5	Call with Company management to discuss business development matter

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Tom Melvin	12/19/22	1.0	E-mail correspondence with Company management regarding various matters
Tom Melvin	12/19/22	0.5	E-mail correspondence with internal team regarding business matter
Tom Melvin	12/19/22	1.0	Review analysis related to business matter
Tom Melvin	12/20/22	0.5	Call with Company vendor to discuss business matter
Tom Melvin	12/21/22	0.5	Call with Company vendor to discuss business matter
Tom Melvin	12/21/22	0.5	Call with internal team to discuss financial analysis
Tom Melvin	12/21/22	0.5	Call with Company management to discuss business development matter
Tom Melvin	12/21/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	12/21/22	1.0	Review materials related to business matter
Tom Melvin	12/21/22	1.0	E-mail correspondence with internal team and Company management regarding various matters
Tom Melvin	12/21/22	0.5	E-mail correspondence with Company vendor related to business matter
Tom Melvin	12/21/22	0.5	Review materials from DPW related to business matter
Tom Melvin	12/22/22	1.0	Weekly update call with Company management and debtor advisors
Tom Melvin	12/22/22	0.5	Call with AlixPartners and creditor financial advisors to discuss various matters
Tom Melvin	12/23/22	1.0	Review materials from Company legal advisor related to business matter
Tom Melvin	12/27/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	12/27/22	1.0	Prepare and review analysis
Tom Melvin	12/30/22	1.0	Review materials related to business matter
		46.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Jin Won Park	12/01/22	1.0	Internal meeting and preparation of materials
Jin Won Park	12/02/22	3.0	Prepare materials related to business matters
Jin Won Park	12/05/22	3.0	Prepare materials related to business matters
Jin Won Park	12/06/22	3.0	Internal meeting and preparation of materials
Jin Won Park	12/07/22	1.0	Prepare materials related to business matters
Jin Won Park	12/08/22	3.0	Prepare materials related to business matters
Jin Won Park	12/09/22	3.0	Internal meeting and preparation of materials
Jin Won Park	12/12/22	3.0	Prepare materials related to business matters
Jin Won Park	12/13/22	1.0	Prepare materials related to business matters
Jin Won Park	12/14/22	3.0	Internal meeting and preparation of materials
Jin Won Park	12/15/22	3.0	Prepare materials related to business matters
Jin Won Park	12/16/22	3.0	Prepare materials related to business matters
Jin Won Park	12/19/22	1.0	Prepare materials related to business matters
Jin Won Park	12/20/22	3.0	Prepare materials related to business matters
Jin Won Park	12/21/22	3.0	Prepare materials related to business matters
Jin Won Park	12/22/22	3.0	Prepare materials related to business matters
Jin Won Park	12/23/22	3.0	Prepare materials related to business matters
Jin Won Park	12/26/22	3.0	Prepare materials related to business matters
Jin Won Park	12/27/22	3.0	Prepare materials related to business matters
Jin Won Park	12/28/22	3.0	Prepare materials related to business matters
Jin Won Park	12/29/22	3.0	Prepare materials related to business matters
Jin Won Park	12/30/22	3.0	Prepare materials related to business matters
		58.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Marilia Bagatini	12/01/22	3.0	Preparation of materials
Marilia Bagatini	12/02/22	2.0	Meetings on financial analysis
Marilia Bagatini	12/04/22	6.0	Preparation of materials
Marilia Bagatini	12/05/22	2.0	Meetings on business matters
Marilia Bagatini	12/05/22	2.0	Preparation of materials
Marilia Bagatini	12/06/22	3.0	Meetings on business matters
Marilia Bagatini	12/06/22	2.0	Financial analysis
Marilia Bagatini	12/07/22	2.0	Meetings on business matters
Marilia Bagatini	12/07/22	2.0	Financial analysis
Marilia Bagatini	12/08/22	2.0	Meetings on business matters
Marilia Bagatini	12/08/22	2.0	Preparation of materials
Marilia Bagatini	12/09/22	1.0	Meetings on business matters
Marilia Bagatini	12/09/22	3.0	Preparation of materials
Marilia Bagatini	12/11/22	5.0	Preparation of materials
Marilia Bagatini	12/12/22	1.0	Meetings on business matters
Marilia Bagatini	12/12/22	3.0	Preparation of materials
Marilia Bagatini	12/13/22	3.0	Meetings on business matters
Marilia Bagatini	12/13/22	2.0	Financial analysis
Marilia Bagatini	12/14/22	2.0	Meetings on business matters
Marilia Bagatini	12/15/22	2.0	Meetings on financial analysis
Marilia Bagatini	12/16/22	2.0	Meetings on business matters
Marilia Bagatini	12/16/22	2.0	Preparation of materials
Marilia Bagatini	12/18/22	5.0	Preparation of materials
Marilia Bagatini	12/19/22	4.0	Preparation of materials
Marilia Bagatini	12/19/22	2.0	Meetings on financial analysis
Marilia Bagatini	12/20/22	5.0	Preparation of materials
Marilia Bagatini	12/21/22	4.0	Preparation of materials
Marilia Bagatini	12/22/22	4.0	Financial analysis
Marilia Bagatini	12/23/22	2.0	Meetings on financial analysis
Marilia Bagatini	12/26/22	3.0	Financial analysis
Marilia Bagatini	12/27/22	3.0	Preparation of materials
Marilia Bagatini	12/28/22	4.0	Preparation of materials
Marilia Bagatini	12/28/22	2.0	Meetings on financial analysis
Marilia Bagatini	12/29/22	4.0	Preparation of materials
Marilia Bagatini	12/30/22	5.0	Financial analysis
		101.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Christopher Fletcher	12/05/22	3.0	Financial analysis
Christopher Fletcher	12/13/22	0.5	Financial analysis
Christopher Fletcher	12/13/22	1.0	Call with operational consultants
Christopher Fletcher	12/15/22	0.5	Call with management regarding various items
Christopher Fletcher	12/15/22	1.0	Financial analysis
Christopher Fletcher	12/16/22	1.0	Call with operational consultants
Christopher Fletcher	12/16/22	2.0	Financial analysis
Christopher Fletcher	12/18/22	3.0	Financial analysis
Christopher Fletcher	12/19/22	1.0	Call with management regarding various items
Christopher Fletcher	12/21/22	0.5	Internal call re: financial analysis
Christopher Fletcher	12/21/22	0.5	Call with management regarding various items
Christopher Fletcher	12/27/22	1.0	Financial analysis
		15.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Professional	Date	Hours	Explanation
Chloe Lee	12/01/22	2.0	Internal meetings
Chloe Lee	12/01/22	2.0	Financial analysis
Chloe Lee	12/02/22	4.0	Financial analysis
Chloe Lee	12/02/22	2.0	Meetings on business matters
Chloe Lee	12/05/22	8.0	Correspondence and preparation for meetings
Chloe Lee	12/06/22	5.0	Correspondence and preparation for meetings
Chloe Lee	12/07/22	5.0	Correspondence and preparation for meetings
Chloe Lee	12/07/22	4.0	Correspondence and preparation for meetings
Chloe Lee	12/08/22	4.0	Correspondence and preparation for meetings
Chloe Lee	12/09/22	5.0	Preparation of materials
Chloe Lee	12/11/22	6.0	Preparation of materials
Chloe Lee	12/12/22	4.0	Correspondence and preparation for meetings
Chloe Lee	12/12/22	3.0	Financial analysis
Chloe Lee	12/13/22	4.0	Correspondence and preparation for meetings
Chloe Lee	12/13/22	3.0	Financial analysis
Chloe Lee	12/14/22	5.0	Correspondence and preparation for meetings
Chloe Lee	12/15/22	2.0	Meetings on business matters
Chloe Lee	12/15/22	4.0	Financial analysis
Chloe Lee	12/16/22	4.0	Meetings on business matters
Chloe Lee	12/17/22	8.0	Prepare materials related to business matters
Chloe Lee	12/19/22	4.0	Meetings on business matters
Chloe Lee	12/20/22	2.0	Meetings on business matters
Chloe Lee	12/21/22	2.0	Meetings on business matters
Chloe Lee	12/22/22	2.0	Meetings on business matters
Chloe Lee	12/22/22	7.0	Prepare materials related to business matters
Chloe Lee	12/23/22	2.0	Meetings on business matters
Chloe Lee	12/23/22	3.0	Prepare materials related to business matters
Chloe Lee	12/26/22	2.0	Prepare materials related to business matters
Chloe Lee	12/27/22	3.0	Prepare materials related to business matters
Chloe Lee	12/28/22	2.0	Prepare materials related to business matters
Chloe Lee	12/29/22	2.0	Prepare materials related to business matters
Chloe Lee	12/30/22	2.0	Prepare materials related to business matters
		117.0	